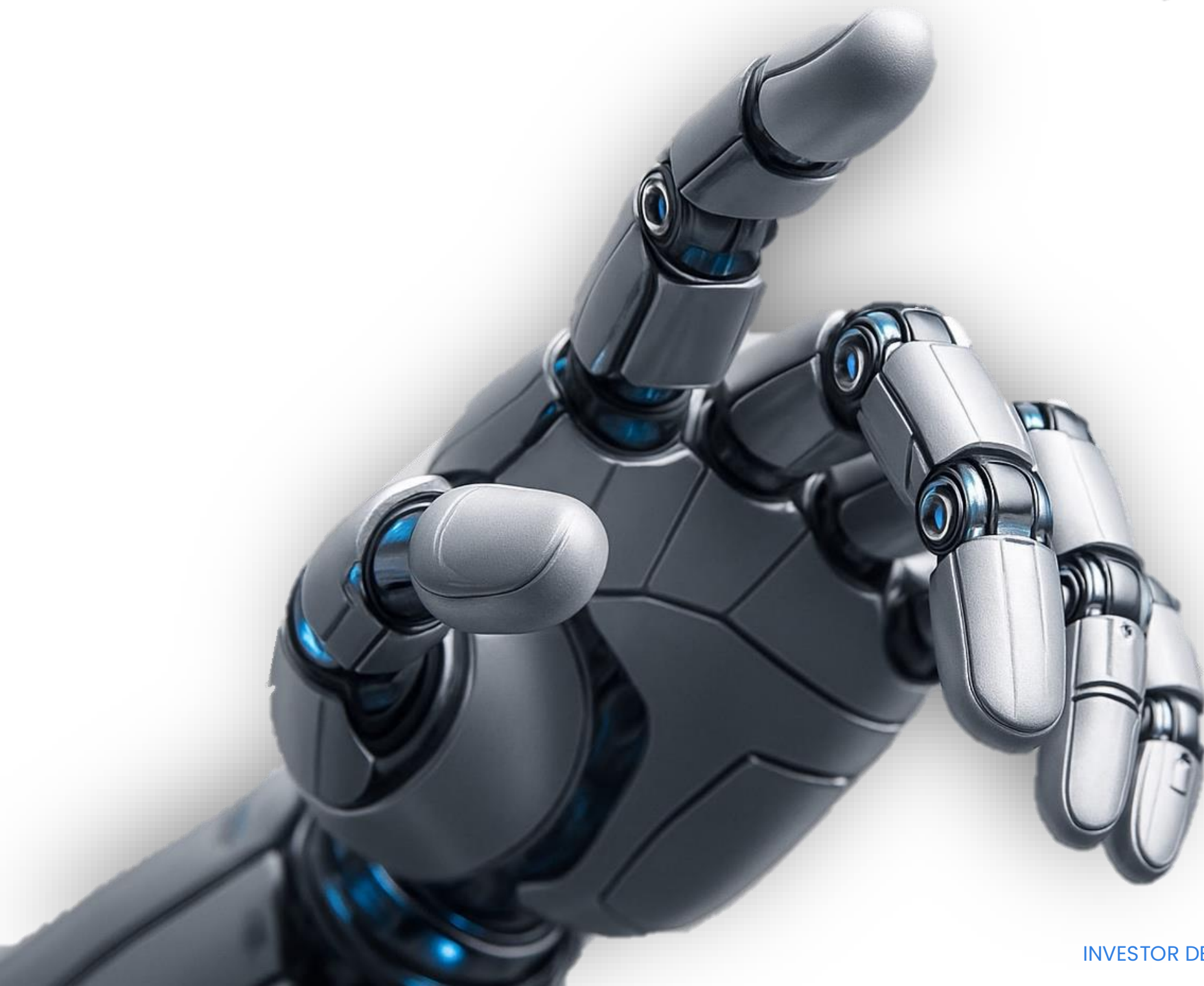




INDROTEK

Delivering Tomorrow's Innovations, **Today**



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This presentation has been prepared by the management of INDROTEK and proprietary materials. The sole purpose of this Investor Presentation is to provide the recipient with information regarding INDROTEK and the aerial and drone data collection industries. This Investor Presentation is not an Offering Memorandum, it is not prepared to assist the investor in making a decision whether to invest.

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Such risks and uncertainties include, without limitation, risks associated with the business, the completion of the Financing and the Go-Public Transaction, the impact of general economic conditions in Canada, the United States and overseas, industry conditions, changes in laws and regulations and changes in how they are interpreted and enforced. Actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do so, what benefits, including the amount of proceeds, that INDROTEK will derive therefrom. Readers are cautioned that the foregoing list of actors is not exhaustive. All subsequent forward-looking statements, whether written or oral, attributable to INDROTEK or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements.

Furthermore, the forward-looking statements are made as at the date of this Investor Presentation and INDROTEK does not undertake any obligation to update or to revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise, except as maybe required by applicable laws. Non-GAAP / IFRS Measures This Presentation contains the term EBITDA (earnings before interest, taxes, depreciation and amortization). EBITDA does not have a standardized meaning prescribed by international financial reporting standards (“IFRS”) or Canadian generally accepted accounting principles (“GAAP”) and therefore these calculations may not be comparable with the calculation of similar measures for other entities. EBITDA as presented is not intended to represent cash provided by operating activities, net earnings or other measures of financial performance calculated in accordance with IFRS or GAAP.

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THE BIG SHIFT – WHY NOW?



Governments and enterprises are accelerating procurement of trusted AI autonomous systems for security, infrastructure, and industrial automation.



Industry demand for autonomy and data integration is exploding, and AI robotics is moving from experimentation to deployment.



The global robotics market is expected to exceed USD\$84 billion by 2032.



Canada launched a CAD\$9 billion defense modernization program (the largest since WWII).



Verified and secure AI is becoming the key differentiator in these rapidly changing data-driven markets.

THE MISSION

MISSION

To design, validate, and deliver trusted AI-powered autonomous air and ground systems across multiple platforms that make industrial, commercial, and defense operations safer, smarter, and more efficient to empower customers to make informed decisions, scale capabilities, and maintain human oversight and accountability.

APPROACH

Leveraging the latest advancements in robotics, artificial intelligence, and data analytics to unlock the full potential of unmanned systems, enabling our customers to achieve their goals faster, safer, and more sustainably than ever before.



THE PROBLEM

1

Industry: Data fragmentation and lack of autonomy across robotics systems, with limited or no communications between platforms.

2

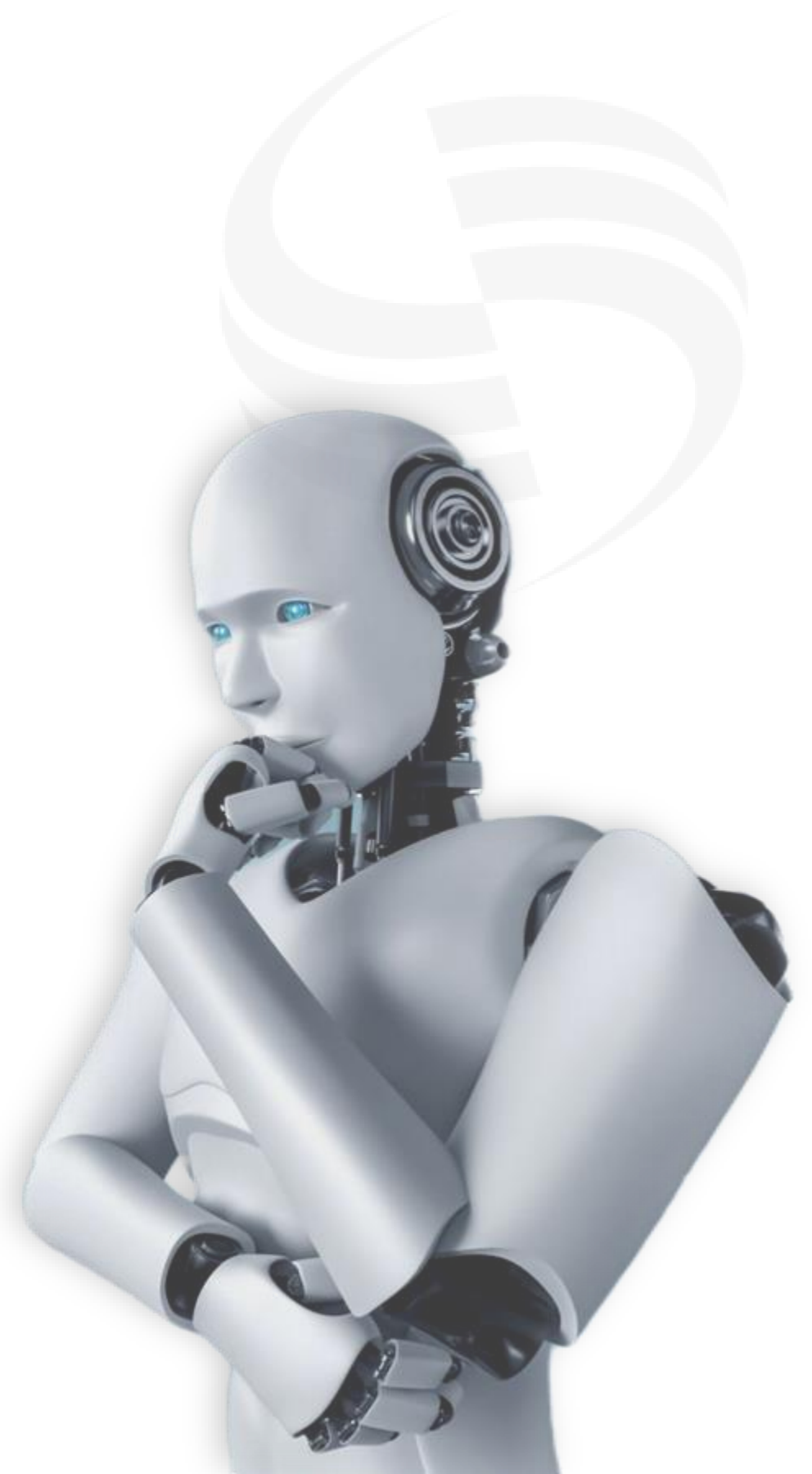
Commercial: Difficulty scaling robotics safely and efficiently.

3

Governments: Adoption is slowed by a lack of verified, trusted AI.

4

Defense: Reliance on outdated manual systems and slow AI integration with legacy systems that can't adapt to modern AI autonomy.



THE SOLUTION



A unified AI robotics ecosystem, built for scale, safety, and trusted autonomy.

INVENT ENHANCE DEPLOY

We engineer, operate and leverage state-of-the-art autonomous general-purpose AI (GPAI) aerial and ground robots that enable complex missions across multiple verticals, including defense, logistics, energy, commercial, and environmental monitoring, making high-risk work safer, faster, and more efficient.



GPAI for Robotics creates robots that can **understand, interpret, and adapt** to many different tasks and environments WITHOUT needing to be retrained or reprogrammed.

Embodied intelligence – Integrating large language models (LLMs) with Simultaneous Localization and Mapping (SLAM), control systems, and real-world physics to make robots understand rather than just react.

InDro Robotics leverages and integrates GPAI into various Robotic forms utilizing the **InDro Cortex**.

THE SOLUTION



As a division of Indrotek, InDro Robotics is an engineering-first R&D company that designs, integrates, and operates autonomous and remotely piloted systems for complex industrial missions, and generates a dual-revenue stream by also empowering other businesses with its proprietary modular technologies like Cortex and Commander.

Proprietary engineered software for high-performance applications such as robotics, autonomous vehicles, industrial automation, and complex sensor integration.

Integrated aerial and ground robots and utilization meshed as one for broad commercial application.

Robotic agnostic systems that seamlessly integrate with any Robot Operating System (ROS) based robot for limitless potential.

Commercial & military grade hardware manufacturing.



THE SOLUTION



Bravo Zulu, a division of Indrotek, is a leader in counter-drone security, providing advanced technology to protect critical assets and airspace. Their innovative solutions offer robust defense against unauthorized drone activity, serving the military, security, and marine sectors.

Long range drone detection and jamming capabilities across radio frequency (RF), global positioning systems (GPS), and cellular control functions.

Award-winning Swiss-designed detection and cutting-edge, long-range counter-drone technology available to the civil and commercial markets.

Adaptable - fixed, mobile, or maritime applications.

Counter drone system development and manufacturing.



THE DRONE RANGER - AWARDED
BEST DRONE DEFENSE SYSTEM BY
THE MITRE CORPORATION

THE SOLUTION



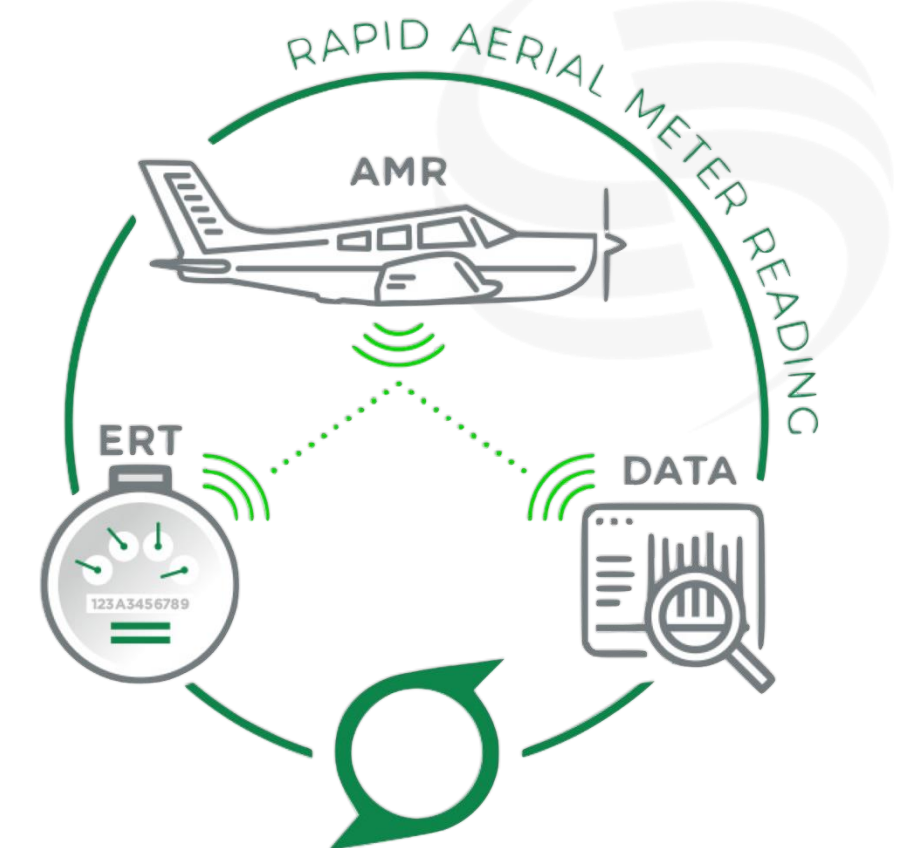
Stratocom, a division of Indrotek, employs proprietary aerial technology to revolutionize mass data collection for the utility industry. By utilizing airborne meter reading, Stratocom replaces time-consuming and inefficient ground-based methods, significantly boosting efficiency and reducing environmental impact.

Pioneering aerial data capture by developing innovative airborne technology for mass data collection, moving beyond traditional methods.

Boosts operational efficiency by dramatically cutting down on meter reading time for utilities, leading to significant cost savings and faster results.

Strong sustainability record which replaces vehicle-based reading with eco-friendly airborne solutions, reducing environmental impact.

A reliable and trusted service which delivers highly accurate data by an expert team that has earned strong client confidence, contributing to its steady year-over-year revenue growth.



THE SOLUTION

EVOLUTIONARY TECHNOLOGY

1

1st mover in multiple industries to receive regulatory approvals.

1st to be approved for Beyond Visual Line of Sight (BVLOS) in Canada and the only company to have cross-border flight permissions.

1st to receive permission from the Canadian Transport Agency to carry cargo.

1st Canadian company to receive U.S. Federal Aviation Administration (FAA) waiver to conduct BVLOS flights.

2

AWARD-WINNING COUNTER DRONE & THREAT MITIGATION TECHNOLOGY

Military-grade product design with a continually evolving library of threats and detection/mitigation specifications available for deployment in global defense solutions.

3

INDUSTRY LEADING IP

Proprietary command and control, InDro Cortex with autonomy enhancement, aerial data capture, counter-drone and a wide array of other complementary products.

4

FORTUNE 100 PARTNERS – NOTABLE PARTNERS INCLUDE



Microsoft

Honeywell

Google

NOKIA

ROGERS



5

TEAM OF INDUSTRY PIONEERS

The leadership and advisory team includes pioneers in the robotics, drone, counter drone, military, energy, safety, and security industries. The team holds combined experience in both the technology and capital markets.





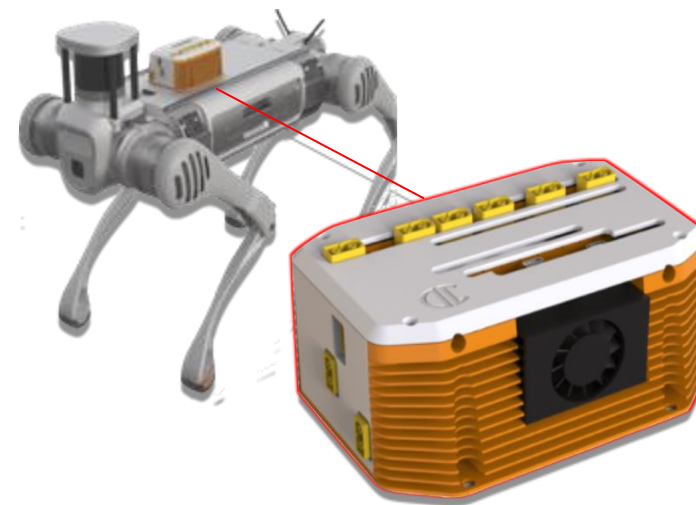
Proprietary autonomy, verified, secure, and adaptable.

Meet the InDro Cortex by Indro Robotics.

Engineered for high-performance applications such as aerial and ground AI robotics, industrial automation, and complex sensor integration.

Provides extensive connectivity and peripheral interface options designed for advanced robotics and embedded systems.

It is robot-agnostic and integrates seamlessly with any ROS-based robot for limitless potential.



Meet the Drone Ranger by Bravo Zulu.

Long-range drone detection and jamming capabilities across radio frequency (RF), global positioning systems (GPS), and cellular control functions.

Premier, best-in-class, threat mitigation against rogue or errant drones.

Adaptable for fixed, mobile, or maritime applications.

Key IP for integrated command and control



MARKET OPPORTUNITY



Paid R&D:

An Industry leading team routinely works with Governments and Fortune 50 companies developing new innovative use case deployments for both ground Robots and UAVs.



Military & Defense:

Increasing use of drones to cross international borders is sharply escalating demand for border protection.



Air Traffic Management Systems Development:

Development of flight corridors and necessitated advancements in development of safety protocols through our Instrument Meteorological Conditions (ICM) platform.



Global Package Delivery:

Global annual package deliveries are expected to reach USD\$200 billion by 2030.



Strategic Assets and Infrastructure:

Data centers, power generation stations, oil refineries, dams, water treatment plants, etc.



Sustainable Initiatives:

Working in collaboration with Honeywell on hydrogen fuel cell integration.



Warehouse Management:

Development of Robots for inventory management, sorting, Picking, and logistics coordination.



Sovereign Asset Defense:

Whether land based, maritime vessels, or mobile.

WHITE HOUSE EXECUTIVE ORDER - PRESIDENTIAL ACTION - JUNE 6, 2025 **RESTORING AMERICAN AIRSPACE SOVEREIGNTY**

- Establishes federal task forces and mandates real-time drone detection
- Provides federal funding for state/local counter-drone technology procurement
- Creates expanded protected airspace zones with new enforcement mechanisms
- Drives immediate market opportunities in USD\$50+ billion drone security sector
- Urgent procurement needs for 2026 FIFA World Cup and 2028 Olympics security

MARKET OPPORTUNITY



Indrotek is already positioned within the multi-billion-dollar market across defense, industrial and commercial sectors.

Indrotek’s Total Addressable Market (TAM) is estimated to be **USD\$24.2 billion**.

<u>ARTIFICIAL INTELLIGENCE MARKET ¹</u>	<u>ROBOTICS (UNMANNED GROUND VEHICLE) MARKET ²</u>	<u>THREAT MITIGATION ³</u>	<u>BEYOND VISUAL LINE OF SIGHT (BVLOS) DRONE MARKET ⁴</u>
USD\$17.09 billion	USD\$3.60 billion	USD\$2.31 billion	USD\$1.2 billion
CAGR 21.9%	CAGR 9.35%	CAGR 27.52%	CAGR 25.9%

1. https://www.precedenceresearch.com/artificial-intelligence-robots-market?utm_source=chatgpt.com
2. https://www.precedenceresearch.com/unmanned-ground-vehicles-market?utm_source=chatgpt.com
3. https://www.precedenceresearch.com/anti-drone-market?utm_source=chatgpt.com
4. https://www.giiresearch.com/report/gmi1638826-autonomous-beyond-visual-line-sight-bvlos-drone.html?utm_source=chatgpt.com



MARKET OPPORTUNITY

AI/ROBOTICS DYNAMIC GROWTH

“The global artificial intelligence robots market size was accounted at USD\$12 billion in 2022 and is expected to be worth around USD\$83.78 billion by 2032 with a registering growth at a CAGR of 21.50% during the forecast period 2023 to 2032.”



PRECEDENCE
RESEARCH

ARTIFICIAL INTELLIGENCE (AI) ROBOTS MARKET SIZE 2023 TO 2032 (USD BILLION)



Source: www.precedenceresearch.com

TRACTION

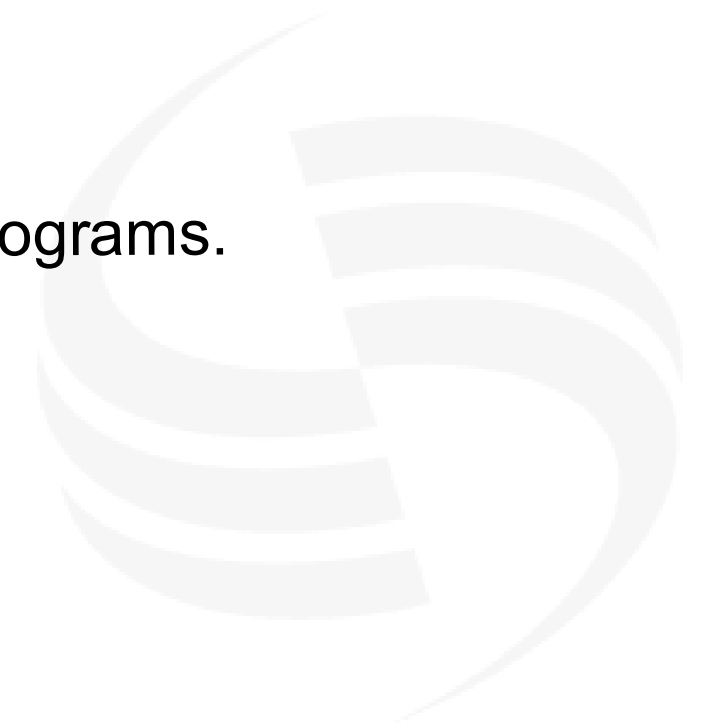
1 Active conversations with the **Canadian, US and Indian governments** on AI defense programs.

2 **Expansion** on commercial contracts and pilot deployments.

3 **Growing Partnerships** including Microsoft, Google, Honeywell USA, NASA, Rogers, Nokia, universities, Transport Canada and more.

4 **Revenue traction** and steady growth over the years across subsidiaries.

5 **Expanding IP portfolio** and verified technology stack.



COMPETITIVE



Well-positioned across multiple verticals, which include defense, logistics, energy, commercial, and environmental monitoring.

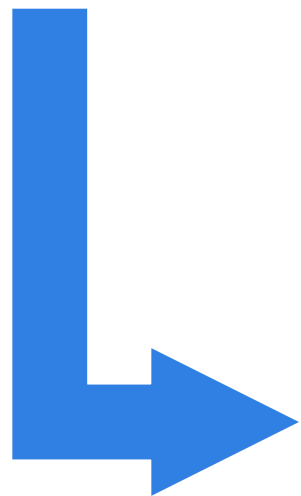
Company	Ticker	Exchange	Focus	Revenue TTM USD millions	MarketCap USD millions (Snapshot Oct)	Revenue Multiple
AeroVironment, Inc.	AVAV	NASDAQ	Small UAS, tactical drones, loitering munitions, C2 & payloads (defense & commercial)	\$1080M	\$18B	16.66
Kratos Defense & Security Solutions	KTOS	NASDAQ	Uncrewed systems (tactical UAS), C2, mission systems, autonomous/defense electronics	\$1136M	\$13.6B	12.00
Ondas Holdings	ONDS	NASDAQ	Mission-critical private wireless networks, autonomous drone infrastructure, UAVs, AI	\$16.1M	\$2.43B	N/A
Red Cat Holdings	RCAT	NASDAQ	Products, services & solutions to drone industry (manufacturing, software, services)	\$7.3M	\$1.5B	208.22
Airo Group Holdings Inc.	AIRO	NASDAQ	Uncrewed Air Systems (drones), Electric Air Mobility (eVTOLs), Avionics, and Training	\$99.8M	\$542M	N/A
Unusual Machines, Inc.	UMAC	NYSE/AMEX	Commercial drone components (motors), small drones, FPV components & parts	\$7.7M	\$500M	64.94
Parrot S.A.	PARRO.PA	Euronext Paris	Professional & commercial drones (ANAFI line), drone software, services for mapping/inspection and defense/commercial applications.	\$82.8M	\$318M	3.84
Draganfly Inc.	DPRO	CSE / OTC (varies)	Drone manufacturer (public micro/industrial drones, public safety solutions)	\$6.56M	\$227.9M	34.74
Field AI	(Private)	Private	The company provides embodied AI technology that enables robots to operate in environments without GPS, pre-defined maps, or pre-programmed routes	Unknown	\$2B	Private
Skild AI	(Private)	Private / not listed	General-purpose AI (developer listed in image) — limited public financials	Unknown	\$1.1B	Private
Boston Dynamics	(Private)	Private (Hyundai ownership historically)	General-purpose robots / robot manufacturer (industrial & commercial robots)	Unknown	\$803M	Private
Sanctuary AI	(Private)	Private	General-purpose AI / humanoid robot manufacturer (private)	Unknown	\$168M	Private
INDROTEK	-	-	AI Drone & robotics ops, C2 software, data collection & monitoring (Bravo Zulu, InDro Robotics, Stratocom)	\$7.5M	TBD	Private

GO TO MARKET STRATEGY

Market Entry: Defense procurement and commercial pilot programs establish credibility and recurring revenue foundations.

Partnerships: Strategic alliances with technology providers and government agencies accelerate adoption and deployment.

Expansion Roadmap: Scale from **Canada** → **NATO markets** → **global commercial sectors** through proven operations and certifications.



Revenue Model: Hardware + Software + AI + Data, recurring and diversified revenue via:

- **Hardware Sales** (AI robotics platforms)
- **Software Sales** (Licensing fees)
- **AI Platform Licensing** (annual system fees)
- **Aftermarket & Data Services** (predictive analytics, maintenance contracts)
- **Defense Contracts** (multi-year government programs)

INVESTMENT OPPORTUNITY

Raising CAD\$3M to accelerate AI robotics deployment and working capital for senior exchange listing.

Offering Terms: Each Unit is priced at **CAD\$0.50** and consists of one common share of the Company (a “Common Share”) and one half-warrant. Each full warrant will entitle the holder thereof to acquire one additional share at an exercise price of CAD\$1.00 per warrant share until 24 months from an IPO listing on a recognizable exchange.

Use of Funds:

- R&D and AI platform expansion
- Go-to-market + partnerships
- Operations & working capital

Unlocks:

- Defense contract expansion
- Scalable operations
- Pathway to list on Senior exchange



THE TEAM

EXECUTIVE MANAGEMENT



Darren Miller
CEO/Director



Philip Reece
CTO/Director



Sheri Rempel
CAO/Interim CFO



Alan Gaines
Director



Dwayne Bauer
Director



Barry Foote
Director



Leo Dion
Director

BOARD OF DIRECTORS



Ronald Spoechel
Advisor



Capt. Aman Johri
Advisor



Major General USA
(Retired) Phillip M. Churn
Advisor

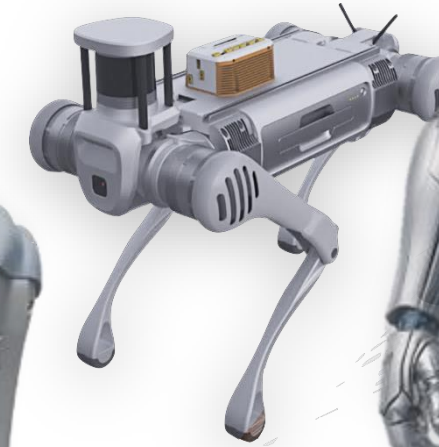
ADVISORY COMMITTEE



VISION

Indrotek aims to become the global backbone of verified and trusted AI robotics by 2032, advancing GPAI autonomy across defense, smart infrastructure, commercial, and industrial sectors.

The Company will expand in multiple verticals with ethics, safety, and intelligence at the core, positioning Canada as a leader in autonomous robotics innovation.



CONTACT



INDROTEK
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